

Marian Stupka

Chief Compliance Officer/Investment Adviser Representative

Holdun Family Office, LLC

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September 18, 2024

Form ADV Part 2B Brochure Supplement

This Brochure Supplement provides information about Marian Stupka that supplements Holdun Family Office LLC (hereinafter “Holdun”) Brochure. You should have received a copy of that Brochure. Please contact us at (561) 371-0135 if you did not receive Holdun Family Office LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Marian Stupka is available on the SEC's website at www.adviserinfo.sec.gov. Mr. Stupka's CRD number is 4446848.

Educational Background and Business Experience - Item 2

Marian Stupka

Year of Birth: 1975

Formal Education After High School:

- Northwood University, B.A., Business Administration.

Business Background for the Previous Five Years:

- Holdun Family Office LLC, Chief Compliance Officer/ Investment Adviser Representative, 06/2019 to Present
- Alveo Wealth Management, LLC, Chief Compliance Officer, 07/2014 to 09/2024.
- MSC – BD, LLC, Registered Representative, 02/2020 to 12/2020.
- CGI Merchant Capital, LLC, Registered Representative, 06/2012 to 02/2018.
- Holdun Family Office LLC, Chief Compliance Officer, 01/2013 to 04/2017.
- CGI Capital Management, LLC, Chief Compliance Officer/ Investment Adviser Representative, 07/2013 to 12/2015.
- Oakrun Capital, Chief Operating Officer, 07/2008 to 12/2012.
- Citigroup Global Markets, Inc. Registered Associate, 04/2000 to 06/2008.

Disciplinary Information - Item 3

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of Mr. Stupka and Holdun. Mr. Stupka has not been the subject of any criminal actions; he has not been the subject of any administrative proceedings before the SEC, any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority; he has not been the subject of any proceedings before any self-regulatory organization; and Mr. Stupka has not been the subject of any proceedings in which his professional attainment, designation, or license was revoked or suspended.

Other Business Activities - Item 4

Marian Stupka is not involved in any other business activities.

Additional Compensation – Item 5

Apart from the receipt of compensation for the activities disclosed under Item 4 above, Mr. Stupka does not receive additional compensation or economic benefits from third party sources in connection to his advisory activities.

Supervision - Item 6

Mr. Stupka is an investment adviser representative of Holdun. In this role, Mr. Stupka is responsible for the monitoring of client portfolios for investment objectives and other supervisory reviews. Mr. Stupka is also the Chief Compliance Officer of Holdun. In this capacity, Mr. Stupka is responsible for the implementation of the firm's compliance program.

Holdun has implemented a Code of Ethics and an internal compliance program that guides each Associated Person in meeting their fiduciary obligations to clients. Mr. Stupka adheres himself to Holdun's Code of Ethics and compliance manual as mandated. Clients may contact Mr. Stupka at the phone number listed on the cover of this Brochure Supplement, to obtain a copy of Holdun's Code of Ethics.

Additionally, Holdun is subject to regulatory oversight by various agencies. These agencies require registration by Holdun and its employees. As a registered entity, Holdun is subject to examinations by regulators, which may be announced or unannounced. Holdun is required to periodically update the information provided to these agencies and to provide various reports regarding firm business and assets under management.

Requirements for State-Registered Advisers - Item 7

Our firm is SEC registered. As such, this section is intentionally left blank.